

July 2025

All Home Types
Detached
Attached

Local Market Insight

Montgomery County, PA

July 2025

Montgomery County, PA

Email: ldavis@tcsr.realtor

New Listings**867** **-6.1%**from Jun 2025:
923 **0.2%**from Jul 2024:
865

YTD	2025	2024	+/-
	6,376	6,222	2.5%

5-year Jul average: **978****New Pendings****820** **-10.8%**from Jun 2025:
919 **7.8%**from Jul 2024:
761

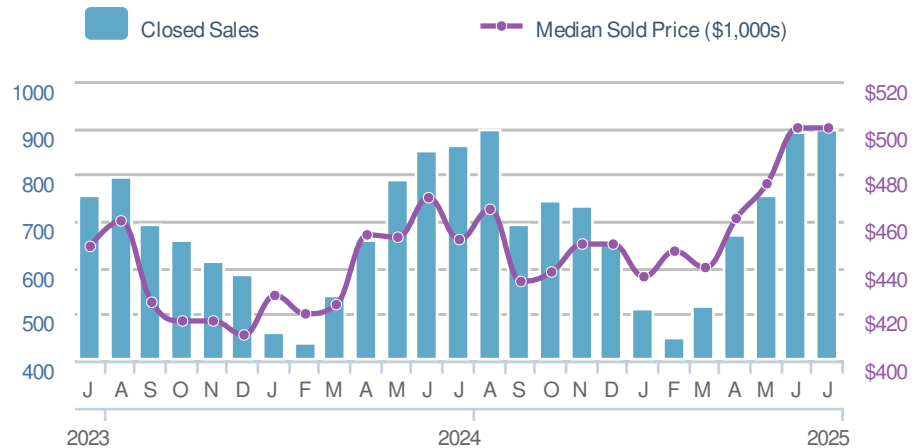
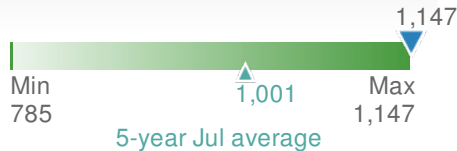
YTD	2025	2024	+/-
	5,305	5,319	-0.3%

5-year Jul average: **896****Closed Sales****894** **0.8%**from Jun 2025:
887 **3.8%**from Jul 2024:
861

YTD	2025	2024	+/-
	4,852	4,723	2.7%

5-year Jul average: **954****Median Sold Price****\$500,000** **0.0%**from Jun 2025:
\$500,000 **10.6%**from Jul 2024:
\$452,250

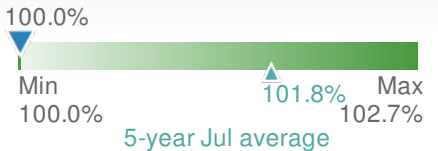
YTD	2025	2024	+/-
	\$470,000	\$447,175	5.1%

5-year Jul average: **\$442,734****Active Listings****1,147**

Jun 2025	Jul 2024
1,063	1,001

Avg DOM**18**

Jun 2025	Jul 2024	YTD
16	18	23

Avg Sold to OLP Ratio**100.0%**

Jun 2025	Jul 2024	YTD
101.6%	101.1%	100.2%

July 2025

Montgomery County, PA - Detached

Tri-County Suburban REALTORS

Email: ldavis@tcsr.realtor

New Listings**512** **-5.7%**from Jun 2025:
543 **-4.7%**from Jul 2024:
537

YTD	2025	2024	+/-
	3,861	3,870	-0.2%

5-year Jul average: **597****New Pendings****514** **-12.1%**from Jun 2025:
585 **10.8%**from Jul 2024:
464

YTD	2025	2024	+/-
	3,294	3,239	1.7%

5-year Jul average: **551****Closed Sales****581** **-0.2%**from Jun 2025:
582 **9.4%**from Jul 2024:
531

YTD	2025	2024	+/-
	2,954	2,849	3.7%

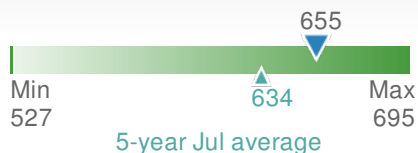
5-year Jul average: **603****Median
Sold Price****\$579,900** **0.9%**from Jun 2025:
\$575,000 **10.2%**from Jul 2024:
\$526,000

YTD	2025	2024	+/-
	\$551,500	\$525,000	5.0%

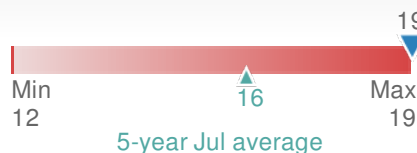
5-year Jul average: **\$515,537****Summary**

In Montgomery County, PA, the median sold price for Detached properties for July was \$579,900, representing an increase of 0.9% compared to last month and an increase of 10.2% from Jul 2024. The average days on market for units sold in July was 19 days, 17% above the 5-year July average of 16 days. There was a 12.1% month over month decrease in new contract activity with 514 New Pendings; a 10.4% MoM decrease in All Pendings (new contracts + contracts carried over from June) to 781; and a 3.8% increase in supply to 655 active units.

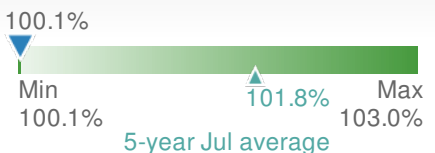
This activity resulted in a Contract Ratio of 1.19 pendings per active listing, down from 1.38 in June and no change from July 2024. The Contract Ratio is 19% lower than the 5-year July average of 1.48. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**655**

Jun 2025	Jul 2024
631	676

Avg DOM**19**

Jun 2025	Jul 2024	YTD
16	18	22

**Avg Sold to
OLP Ratio****100.1%**

Jun 2025	Jul 2024	YTD
102.5%	101.1%	100.7%

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Montgomery County, PA - Attached

Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings 355**

 **-6.6%**  **8.6%**
 from Jun 2025: **380** from Jul 2024: **327**

YTD	2025	2024	+/-
	2,515	2,348	7.1%

5-year Jul average: **381****New Pendings 306**

 **-8.4%**  **3.0%**
 from Jun 2025: **334** from Jul 2024: **297**

YTD	2025	2024	+/-
	2,011	2,079	-3.3%

5-year Jul average: **344****Closed Sales 313**

 **2.6%**  **-5.2%**
 from Jun 2025: **305** from Jul 2024: **330**

YTD	2025	2024	+/-
	1,898	1,873	1.3%

5-year Jul average: **351****Median Sold Price \$375,000**

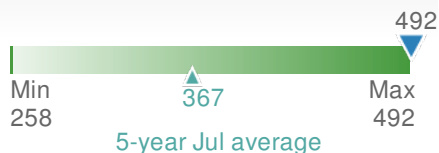
 **0.3%**  **3.1%**
 from Jun 2025: **\$374,000** from Jul 2024: **\$363,740**

YTD	2025	2024	+/-
	\$367,250	\$351,191	4.6%

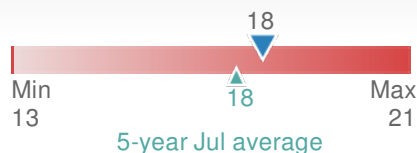
5-year Jul average: **\$337,878****Summary**

In Montgomery County, PA, the median sold price for Attached properties for July was \$375,000, representing an increase of 0.3% compared to last month and an increase of 3.1% from Jul 2024. The average days on market for units sold in July was 18 days, 2% above the 5-year July average of 18 days. There was an 8.4% month over month decrease in new contract activity with 306 New Pendings; a 5% MoM decrease in All Pendings (new contracts + contracts carried over from June) to 473; and a 13.9% increase in supply to 492 active units.

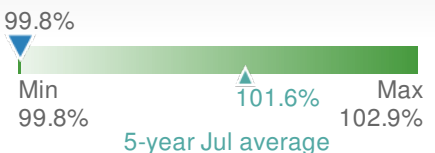
This activity resulted in a Contract Ratio of 0.96 pendings per active listing, down from 1.15 in June and a decrease from 1.57 in July 2024. The Contract Ratio is 44% lower than the 5-year July average of 1.70. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings 492

Jun 2025	Jul 2024
432	325

Avg DOM 18

Jun 2025	Jul 2024	YTD
16	18	24

Avg Sold to OLP Ratio 99.8%

Jun 2025	Jul 2024	YTD
100.1%	101.1%	99.5%