

# December 2025

All Home Types  
Detached  
Attached

## Local Market Insight

Berks County, PA

**December 2025**

Berks County, PA

Email: ldavis@tcsr.realtor

**New Listings****222** **-23.7%**from Nov 2025:  
**291** **13.8%**from Dec 2024:  
**195**

| YTD | 2025         | 2024         | +/-  |
|-----|--------------|--------------|------|
|     | <b>4,743</b> | <b>4,595</b> | 3.2% |

5-year Dec average: **236****New Pendings****232** **-32.8%**from Nov 2025:  
**345** **3.6%**from Dec 2024:  
**224**

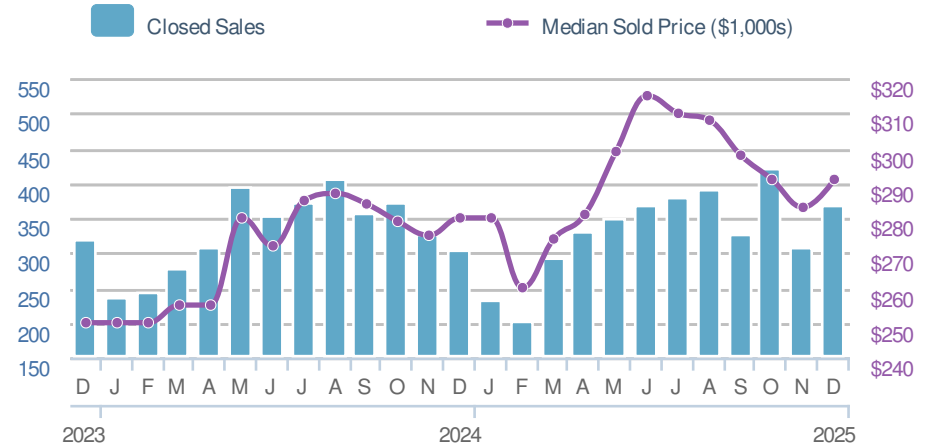
| YTD | 2025         | 2024         | +/-  |
|-----|--------------|--------------|------|
|     | <b>4,135</b> | <b>4,127</b> | 0.2% |

5-year Dec average: **264****Closed Sales****367** **19.5%**from Nov 2025:  
**307** **21.5%**from Dec 2024:  
**302**

| YTD | 2025         | 2024         | +/-   |
|-----|--------------|--------------|-------|
|     | <b>4,082</b> | <b>4,083</b> | -0.0% |

5-year Dec average: **353****Median Sold Price****\$291,500** **2.8%**from Nov 2025:  
**\$283,500** **4.1%**from Dec 2024:  
**\$280,000**

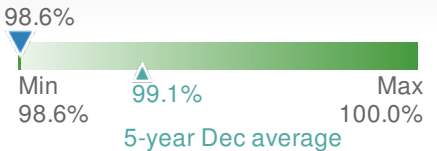
| YTD | 2025             | 2024             | +/-  |
|-----|------------------|------------------|------|
|     | <b>\$290,000</b> | <b>\$275,000</b> | 5.5% |

5-year Dec average: **\$254,700****Active Listings****418**

| Nov 2025   | Dec 2024   |
|------------|------------|
| <b>455</b> | <b>351</b> |

**Avg DOM****24**

| Nov 2025  | Dec 2024  | YTD       |
|-----------|-----------|-----------|
| <b>25</b> | <b>24</b> | <b>22</b> |

**Avg Sold to OLP Ratio****98.6%**

| Nov 2025     | Dec 2024     | YTD          |
|--------------|--------------|--------------|
| <b>99.1%</b> | <b>98.8%</b> | <b>99.8%</b> |

**December 2025**

Berks County, PA - Detached

Tri-County Suburban REALTORS

Email: ldavis@tcsr.realtor

**New Listings****135** **-28.6%**from Nov 2025:  
**189** **-0.7%**from Dec 2024:  
**136**

| YTD | 2025         | 2024         | +/-  |
|-----|--------------|--------------|------|
|     | <b>3,044</b> | <b>2,948</b> | 3.3% |

5-year Dec average: **146****New Pendings****153** **-33.2%**from Nov 2025:  
**229** **-2.5%**from Dec 2024:  
**157**

| YTD | 2025         | 2024         | +/-  |
|-----|--------------|--------------|------|
|     | <b>2,688</b> | <b>2,629</b> | 2.2% |

5-year Dec average: **166****Closed Sales****239** **25.1%**from Nov 2025:  
**191** **19.5%**from Dec 2024:  
**200**

| YTD | 2025         | 2024         | +/-  |
|-----|--------------|--------------|------|
|     | <b>2,655</b> | <b>2,572</b> | 3.2% |

5-year Dec average: **229****Median  
Sold Price****\$331,550** **-2.8%**from Nov 2025:  
**\$341,000** **0.5%**from Dec 2024:  
**\$330,000**

| YTD | 2025             | 2024             | +/-  |
|-----|------------------|------------------|------|
|     | <b>\$345,500</b> | <b>\$330,000</b> | 4.7% |

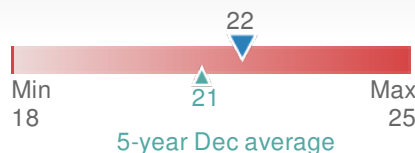
5-year Dec average: **\$304,710****Summary**

In Berks County, PA, the median sold price for Detached properties for December was \$331,550, representing a decrease of 2.8% compared to last month and an increase of 0.5% from Dec 2024. The average days on market for units sold in December was 22 days, 3% above the 5-year December average of 21 days. There was a 33.2% month over month decrease in new contract activity with 153 New Pendings; a 31.1% MoM decrease in All Pendings (new contracts + contracts carried over from November) to 250; and a 13.3% decrease in supply to 241 active units.

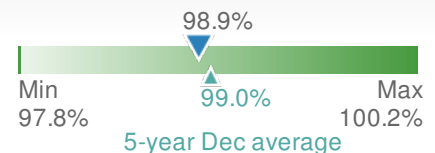
This activity resulted in a Contract Ratio of 1.04 pendings per active listing, down from 1.31 in November and an increase from 0.98 in December 2024. The Contract Ratio is 19% lower than the 5-year December average of 1.29. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

**Active Listings****241**

| Nov 2025   | Dec 2024   |
|------------|------------|
| <b>278</b> | <b>244</b> |

**Avg DOM****22**

| Nov 2025  | Dec 2024  | YTD       |
|-----------|-----------|-----------|
| <b>27</b> | <b>25</b> | <b>23</b> |

**Avg Sold to  
OLP Ratio****98.9%**

| Nov 2025     | Dec 2024     | YTD           |
|--------------|--------------|---------------|
| <b>99.6%</b> | <b>97.8%</b> | <b>100.0%</b> |

**December 2025**

Berks County, PA - Attached

Tri-County Suburban REALTORS

Email: ldavis@tcsr.realtor

**New Listings****87** **-14.7%**

from Nov 2025:

**102** **50.0%**

from Dec 2024:

**58**

| YTD | 2025         | 2024         | +/-  |
|-----|--------------|--------------|------|
|     | <b>1,698</b> | <b>1,643</b> | 3.3% |

5-year Dec average: **90****New Pendings****79** **-31.9%**

from Nov 2025:

**116** **19.7%**

from Dec 2024:

**66**

| YTD | 2025         | 2024         | +/-   |
|-----|--------------|--------------|-------|
|     | <b>1,447</b> | <b>1,497</b> | -3.3% |

5-year Dec average: **98****Closed Sales****128** **10.3%**

from Nov 2025:

**116** **25.5%**

from Dec 2024:

**102**

| YTD | 2025         | 2024         | +/-   |
|-----|--------------|--------------|-------|
|     | <b>1,426</b> | <b>1,511</b> | -5.6% |

5-year Dec average: **124****Median Sold Price****\$225,500** **1.9%**

from Nov 2025:

**\$221,250** **3.4%**

from Dec 2024:

**\$218,000**

| YTD | 2025             | 2024             | +/-  |
|-----|------------------|------------------|------|
|     | <b>\$215,000</b> | <b>\$200,000</b> | 7.5% |

5-year Dec average: **\$188,200****Summary**

In Berks County, PA, the median sold price for Attached properties for December was \$225,500, representing an increase of 1.9% compared to last month and an increase of 3.4% from Dec 2024. The average days on market for units sold in December was 26 days, 28% above the 5-year December average of 20 days. There was a 31.9% month over month decrease in new contract activity with 79 New Pendings; a 32.3% MoM decrease in All Pendings (new contracts + contracts carried over from November) to 109; and no change in supply with 177 active units.

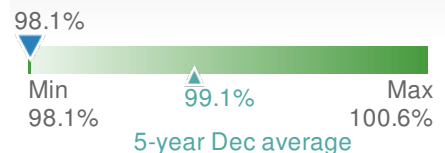
This activity resulted in a Contract Ratio of 0.62 pendings per active listing, down from 0.91 in November and a decrease from 0.88 in December 2024. The Contract Ratio is 49% lower than the 5-year December average of 1.21. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

**Active Listings****177**

| Nov 2025   | Dec 2024   |
|------------|------------|
| <b>177</b> | <b>107</b> |

**Avg DOM****26**

| Nov 2025  | Dec 2024  | YTD       |
|-----------|-----------|-----------|
| <b>20</b> | <b>21</b> | <b>20</b> |

**Avg Sold to OLP Ratio****98.1%**

| Nov 2025     | Dec 2024      | YTD          |
|--------------|---------------|--------------|
| <b>98.3%</b> | <b>100.6%</b> | <b>99.5%</b> |