

July 2026

All Home Types
Detached
Attached
Attached/Townhouse

Local Market Insight

Delaware County, PA

July 2026

Delaware County, PA

Email: ldavis@tcsr.realtor

New Listings**566****↓ -12.8%**from Jun 2026:
649**↓ -6.3%**from Jul 2025:
604

YTD	2026	2025	+/-
	4,276	4,187	2.1%

5-year Jul average: **606****New Pendings****479****↓ -18.3%**from Jun 2026:
586**↓ -3.0%**from Jul 2025:
494

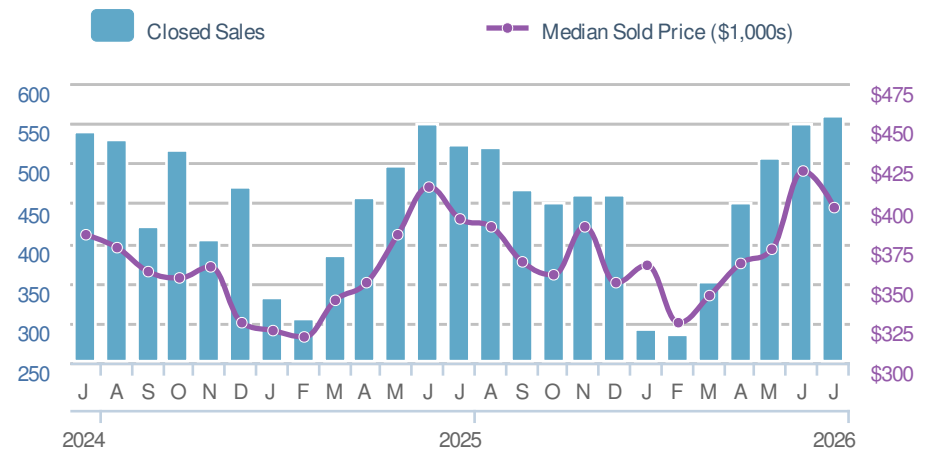
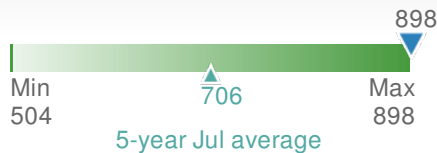
YTD	2026	2025	+/-
	3,447	3,421	0.8%

5-year Jul average: **537****Closed Sales****558****↑ 1.5%**from Jun 2026:
550**↑ 6.7%**from Jul 2025:
523

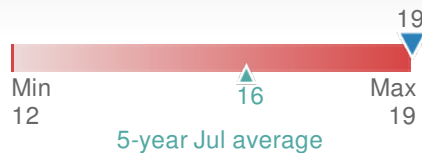
YTD	2026	2025	+/-
	3,124	3,139	-0.5%

5-year Jul average: **541****Median Sold Price****\$397,000****↓ -5.5%**from Jun 2026:
\$420,000**↑ 1.7%**from Jul 2025:
\$390,500

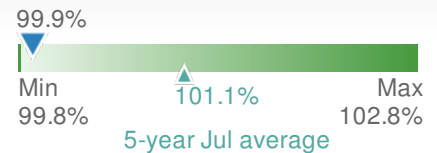
YTD	2026	2025	+/-
	\$373,000	\$360,631	3.4%

5-year Jul average: **\$362,600****Active Listings****898**

Jun 2026	Jul 2025
814	780

Avg DOM**19**

Jun 2026	Jul 2025	YTD
21	18	27

Avg Sold to OLP Ratio**99.9%**

Jun 2026	Jul 2025	YTD
100.6%	99.8%	99.3%

July 2026

Delaware County, PA - Detached

Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****279** **-24.4%**from Jun 2026:
369 **-6.1%**from Jul 2025:
297

YTD	2026	2025	+/-
	2,200	2,195	0.2%

5-year Jul average: **296****New Pending****260** **-16.7%**from Jun 2026:
312 **-1.1%**from Jul 2025:
263

YTD	2026	2025	+/-
	1,806	1,796	0.6%

5-year Jul average: **279****Closed Sales****317** **3.3%**from Jun 2026:
307 **5.3%**from Jul 2025:
301

YTD	2026	2025	+/-
	1,622	1,633	-0.7%

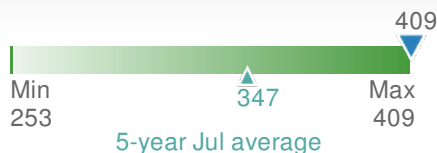
5-year Jul average: **296****Median
Sold Price****\$550,000** **-0.2%**from Jun 2026:
\$551,000 **4.8%**from Jul 2025:
\$525,000

YTD	2026	2025	+/-
	\$539,250	\$517,500	4.2%

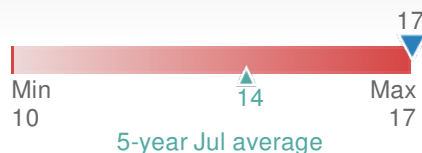
5-year Jul average: **\$501,000****Summary**

In Delaware County, PA, the median sold price for Detached properties for July was \$550,000, representing a decrease of 0.2% compared to last month and an increase of 4.8% from Jul 2025. The average days on market for units sold in July was 17 days, 20% above the 5-year July average of 14 days. There was a 16.7% month over month decrease in new contract activity with 260 New Pending; a 14.9% MoM decrease in All Pending (new contracts + contracts carried over from June) to 401; and a 6.8% increase in supply to 409 active units.

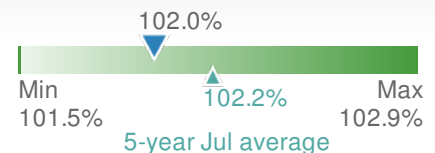
This activity resulted in a Contract Ratio of 0.98 pendings per active listing, down from 1.23 in June and a decrease from 1.10 in July 2025. The Contract Ratio is 26% lower than the 5-year July average of 1.33. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**409**

Jun 2026	Jul 2025
383	386

Avg DOM**17**

Jun 2026	Jul 2025	YTD
16	14	22

**Avg Sold to
OLP Ratio****102.0%**

Jun 2026	Jul 2025	YTD
102.6%	101.5%	100.9%

July 2026

Delaware County, PA - Attached

Tri-County Suburban REALTORS

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New Listings**287** **2.5%**from Jun 2026:
280 **-6.5%**from Jul 2025:
307

YTD	2026	2025	+/-
	2,076	1,989	4.4%

5-year Jul average: **310****New Pendings****219** **-20.1%**from Jun 2026:
274 **-5.2%**from Jul 2025:
231

YTD	2026	2025	+/-
	1,641	1,620	1.3%

5-year Jul average: **258****Closed Sales****241** **-0.8%**from Jun 2026:
243 **9.0%**from Jul 2025:
221

YTD	2026	2025	+/-
	1,502	1,501	0.1%

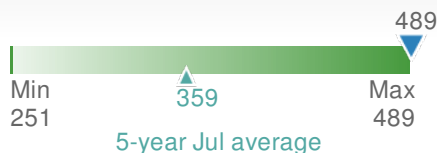
5-year Jul average: **244****Median Sold Price****\$247,950** **-8.2%**from Jun 2026:
\$270,000 **-0.4%**from Jul 2025:
\$249,000

YTD	2026	2025	+/-
	\$250,000	\$245,000	2.0%

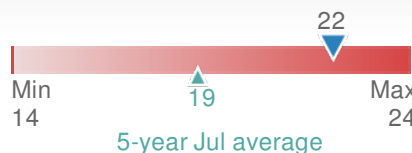
5-year Jul average: **\$237,460****Summary**

In Delaware County, PA, the median sold price for Attached properties for July was \$247,950, representing a decrease of 8.2% compared to last month and a decrease of 0.4% from Jul 2025. The average days on market for units sold in July was 22 days, 17% above the 5-year July average of 19 days. There was a 20.1% month over month decrease in new contract activity with 219 New Pendings; a 12.8% MoM decrease in All Pendings (new contracts + contracts carried over from June) to 335; and a 13.5% increase in supply to 489 active units.

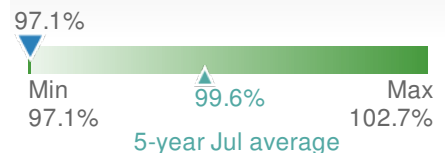
This activity resulted in a Contract Ratio of 0.69 pendings per active listing, down from 0.89 in June and a decrease from 0.88 in July 2025. The Contract Ratio is 44% lower than the 5-year July average of 1.24. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**489**

Jun 2026	Jul 2025
431	394

Avg DOM**22**

Jun 2026	Jul 2025	YTD
29	24	33

Avg Sold to OLP Ratio**97.1%**

Jun 2026	Jul 2025	YTD
98.1%	97.4%	97.5%

July 2026

Delaware County, PA - Attached/Townhouse

Tri-County Suburban REALTORS
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↔ 0.0%

from Jun 2026:
251

↓ -8.1%

from Jul 2025:
273

YTD	2026	2025	+/-
	1,845	1,776	3.9%

5-year Jul average: **276****New Pendings****188**

↓ -23.9%

from Jun 2026:
247

↓ -11.3%

from Jul 2025:
212

YTD	2026	2025	+/-
	1,435	1,453	-1.2%

5-year Jul average: **225****Closed Sales****209**

↓ -1.9%

from Jun 2026:
213

↑ 8.9%

from Jul 2025:
192

YTD	2026	2025	+/-
	1,311	1,341	-2.2%

5-year Jul average: **215****Median Sold Price****\$254,000**

↓ -5.9%

from Jun 2026:
\$270,000

↑ 3.7%

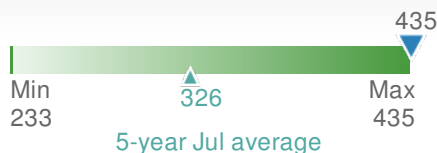
from Jul 2025:
\$245,000

YTD	2026	2025	+/-
	\$255,000	\$245,000	4.1%

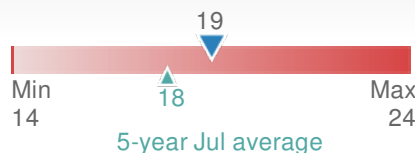
5-year Jul average: **\$239,180****Summary**

In Delaware County, PA, the median sold price for Attached/Townhouse properties for July was \$254,000, representing a decrease of 5.9% compared to last month and an increase of 3.7% from Jul 2025. The average days on market for units sold in July was 19 days, 6% above the 5-year July average of 18 days. There was a 23.9% month over month decrease in new contract activity with 188 New Pendings; a 13.3% MoM decrease in All Pendings (new contracts + contracts carried over from June) to 294; and a 13% increase in supply to 435 active units.

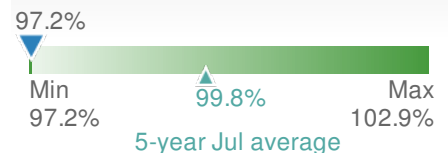
This activity resulted in a Contract Ratio of 0.68 pendings per active listing, down from 0.88 in June and a decrease from 0.92 in July 2025. The Contract Ratio is 43% lower than the 5-year July average of 1.19. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**435**

Jun 2026	Jul 2025
385	340

Avg DOM**19**

Jun 2026	Jul 2025	YTD
29	24	30

Avg Sold to OLP Ratio**97.2%**

Jun 2026	Jul 2025	YTD
98.2%	97.2%	97.8%