

July 2026

All Home Types
Detached
Attached
Attached/Townhouse

Local Market Insight

Montgomery County, PA

July 2026

Montgomery County, PA

Email: ldavis@tcsr.realtor

New Listings**936****↓ -5.0%**from Jun 2026:
985**↑ 8.0%**from Jul 2025:
867

YTD	2026	2025	+/-
	6,545	6,376	2.7%

5-year Jul average: **926****New Pendings****820****↓ -12.1%**from Jun 2026:
933**↔ 0.0%**from Jul 2025:
820

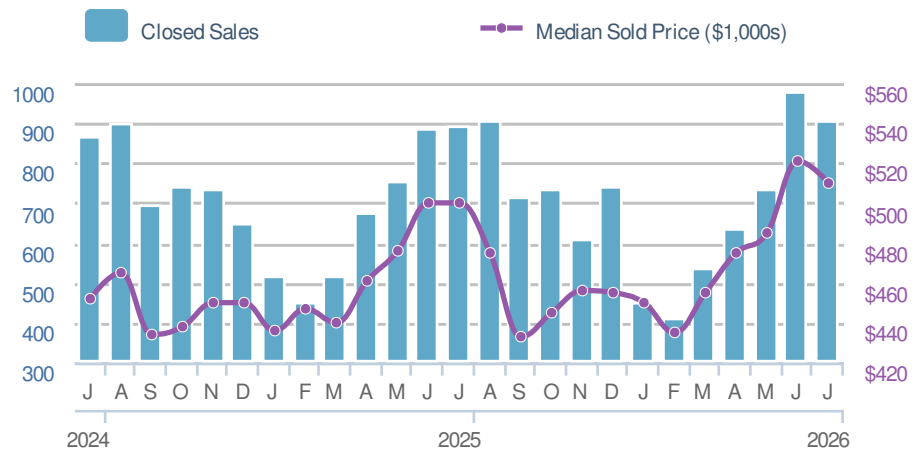
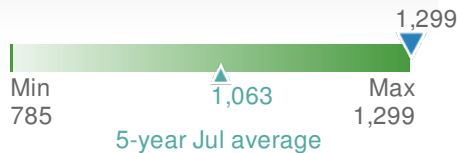
YTD	2026	2025	+/-
	5,378	5,305	1.4%

5-year Jul average: **831****Closed Sales****904****↓ -7.7%**from Jun 2026:
979**↑ 1.1%**from Jul 2025:
894

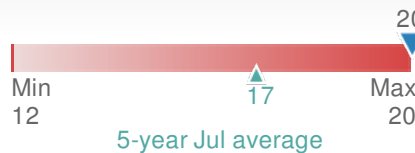
YTD	2026	2025	+/-
	4,800	4,852	-1.1%

5-year Jul average: **879****Median Sold Price****\$510,000****↓ -2.1%**from Jun 2026:
\$521,000**↑ 2.0%**from Jul 2025:
\$500,000

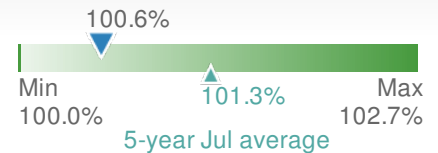
YTD	2026	2025	+/-
	\$480,000	\$470,000	2.1%

5-year Jul average: **\$467,534****Active Listings****1,299**

Jun 2026	Jul 2025
1,244	1,147

Avg DOM**20**

Jun 2026	Jul 2025	YTD
19	18	26

Avg Sold to OLP Ratio**100.6%**

Jun 2026	Jul 2025	YTD
100.9%	100.0%	100.1%

July 2026

Montgomery County, PA - Detached

Tri-County Suburban REALTORS

Email: ldavis@tcsr.realtor

New Listings**547** **-9.9%**from Jun 2026:
607 **6.8%**from Jul 2025:
512

YTD	2026	2025	+/-
	3,900	3,861	1.0%

5-year Jul average: **559****New Pendings****499** **-17.1%**from Jun 2026:
602 **-2.9%**from Jul 2025:
514

YTD	2026	2025	+/-
	3,261	3,294	-1.0%

5-year Jul average: **509****Closed Sales****567** **-11.1%**from Jun 2026:
638 **-2.4%**from Jul 2025:
581

YTD	2026	2025	+/-
	2,885	2,954	-2.3%

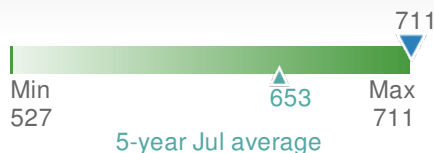
5-year Jul average: **555****Median
Sold Price****\$600,000** **-2.4%**from Jun 2026:
\$615,000 **3.5%**from Jul 2025:
\$579,900

YTD	2026	2025	+/-
	\$565,000	\$551,500	2.4%

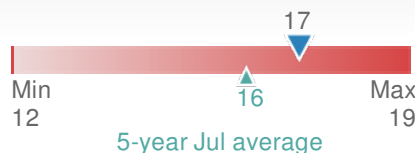
5-year Jul average: **\$544,537****Summary**

In Montgomery County, PA, the median sold price for Detached properties for July was \$600,000, representing a decrease of 2.4% compared to last month and an increase of 3.5% from Jul 2025. The average days on market for units sold in July was 17 days, 5% above the 5-year July average of 16 days. There was a 17.1% month over month decrease in new contract activity with 499 New Pendings; an 11.9% MoM decrease in All Pendings (new contracts + contracts carried over from June) to 762; and a 3.3% increase in supply to 711 active units.

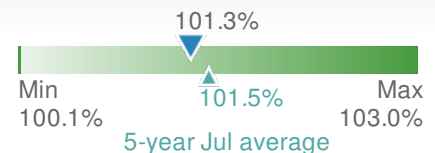
This activity resulted in a Contract Ratio of 1.07 pendings per active listing, down from 1.26 in June and a decrease from 1.19 in July 2025. The Contract Ratio is 15% lower than the 5-year July average of 1.26. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**711**

Jun 2026	Jul 2025
688	655

Avg DOM**17**

Jun 2026	Jul 2025	YTD
15	19	23

**Avg Sold to
OLP Ratio****101.3%**

Jun 2026	Jul 2025	YTD
102.1%	100.1%	101.0%

July 2026

Montgomery County, PA - Attached

Tri-County Suburban REALTORS

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New Listings**389** **2.9%**from Jun 2026:
378 **9.6%**from Jul 2025:
355

YTD	2026	2025	+/-
	2,641	2,515	5.0%

5-year Jul average: **367****New Pendings****321** **-3.0%**from Jun 2026:
331 **4.9%**from Jul 2025:
306

YTD	2026	2025	+/-
	2,114	2,011	5.1%

5-year Jul average: **322****Closed Sales****337** **-1.2%**from Jun 2026:
341 **7.7%**from Jul 2025:
313

YTD	2026	2025	+/-
	1,912	1,898	0.7%

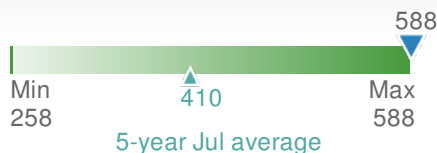
5-year Jul average: **324****Median Sold Price****\$399,707** **0.9%**from Jun 2026:
\$396,045 **6.6%**from Jul 2025:
\$375,000

YTD	2026	2025	+/-
	\$374,495	\$367,250	2.0%

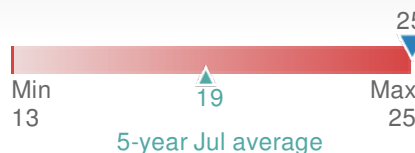
5-year Jul average: **\$360,819****Summary**

In Montgomery County, PA, the median sold price for Attached properties for July was \$399,707, representing an increase of 0.9% compared to last month and an increase of 6.6% from Jul 2025. The average days on market for units sold in July was 25 days, 32% above the 5-year July average of 19 days. There was a 3% month over month decrease in new contract activity with 321 New Pendings; a 5.4% MoM decrease in All Pendings (new contracts + contracts carried over from June) to 490; and a 5.8% increase in supply to 588 active units.

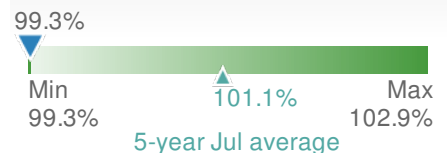
This activity resulted in a Contract Ratio of 0.83 pendings per active listing, down from 0.93 in June and a decrease from 0.96 in July 2025. The Contract Ratio is 41% lower than the 5-year July average of 1.41. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**588**

Jun 2026	Jul 2025
556	492

Avg DOM**25**

Jun 2026	Jul 2025	YTD
26	18	29

Avg Sold to OLP Ratio**99.3%**

Jun 2026	Jul 2025	YTD
98.7%	99.8%	98.6%

July 2026

Montgomery County, PA - Attached/Townhouse

Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings****303** **1.0%**from Jun 2026:
300 **5.9%**from Jul 2025:
286

YTD	2026	2025	+/-
	2,068	1,982	4.3%

5-year Jul average: **290****New Pendings****249** **-6.4%**from Jun 2026:
266 **0.4%**from Jul 2025:
248

YTD	2026	2025	+/-
	1,666	1,603	3.9%

5-year Jul average: **251****Closed Sales****265** **-2.6%**from Jun 2026:
272 **2.3%**from Jul 2025:
259

YTD	2026	2025	+/-
	1,502	1,495	0.5%

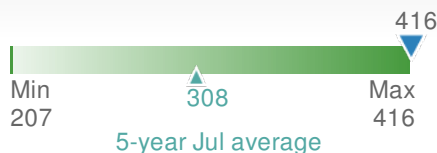
5-year Jul average: **260****Median Sold Price****\$419,000** **-1.6%**from Jun 2026:
\$426,000 **7.4%**from Jul 2025:
\$390,000

YTD	2026	2025	+/-
	\$399,945	\$385,000	3.9%

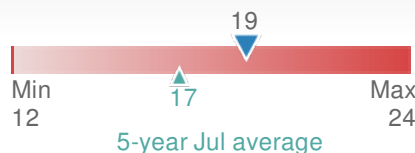
5-year Jul average: **\$376,900****Summary**

In Montgomery County, PA, the median sold price for Attached/Townhouse properties for July was \$419,000, representing a decrease of 1.6% compared to last month and an increase of 7.4% from Jul 2025. The average days on market for units sold in July was 19 days, 11% above the 5-year July average of 17 days. There was a 6.4% month over month decrease in new contract activity with 249 New Pendings; a 5.8% MoM decrease in All Pendings (new contracts + contracts carried over from June) to 408; and a 7.5% increase in supply to 416 active units.

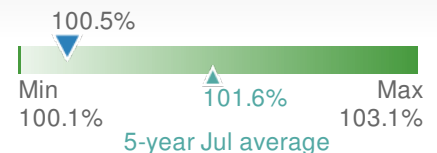
This activity resulted in a Contract Ratio of 0.98 pendings per active listing, down from 1.12 in June and a decrease from 1.11 in July 2025. The Contract Ratio is 36% lower than the 5-year July average of 1.53. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**416**

Jun 2026	Jul 2025
387	360

Avg DOM**19**

Jun 2026	Jul 2025	YTD
20	16	25

Avg Sold to OLP Ratio**100.5%**

Jun 2026	Jul 2025	YTD
99.6%	100.1%	99.4%