

August 2026

All Home Types
Detached
Attached
Attached/Townhouse

Local Market Insight

Chester County, PA

August 2026

Chester County, PA

Email: ldavis@tcsr.realtor

New Listings**524****↓ -12.2%**from Jul 2026:
597**↑ 2.9%**from Aug 2025:
509

YTD	2026	2025	+/-
	5,150	5,042	2.1%

5-year Aug average: **540****New Pendings****508****↓ -1.7%**from Jul 2026:
517**↓ -4.0%**from Aug 2025:
529

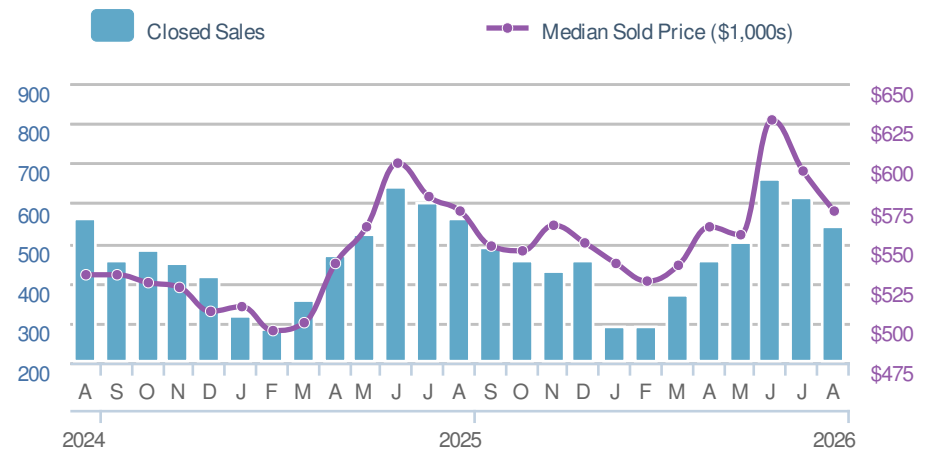
YTD	2026	2025	+/-
	4,142	4,152	-0.2%

5-year Aug average: **513****Closed Sales****543****↓ -11.7%**from Jul 2026:
615**↓ -3.0%**from Aug 2025:
560

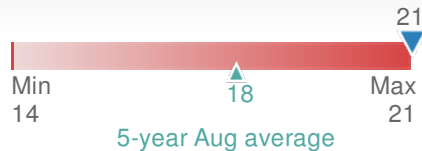
YTD	2026	2025	+/-
	3,830	3,912	-2.1%

5-year Aug average: **588****Median Sold Price****\$570,000****↓ -4.2%**from Jul 2026:
\$595,000**↔ 0.0%**from Aug 2025:
\$570,000

YTD	2026	2025	+/-
	\$570,000	\$560,000	1.8%

5-year Aug average: **\$534,767****Active Listings****864**

Jul 2026	Aug 2025
916	795

Avg DOM**21**

Jul 2026	Aug 2025	YTD
18	20	22

Avg Sold to OLP Ratio**100.1%**

Jul 2026	Aug 2025	YTD
101.7%	100.2%	101.0%

August 2026

Chester County, PA - Detached

Tri-County Suburban REALTORS

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New Listings**329**

-7.3%

from Jul 2026:
355

-4.1%

from Aug 2025:
343

YTD	2026	2025	+/-
	3,393	3,383	0.3%

5-year Aug average: **357****New Pendings****324**

4.5%

from Jul 2026:
310

-8.5%

from Aug 2025:
354

YTD	2026	2025	+/-
	2,712	2,713	-0.0%

5-year Aug average: **330****Closed Sales****364**

-15.7%

from Jul 2026:
432

-1.1%

from Aug 2025:
368

YTD	2026	2025	+/-
	2,531	2,559	-1.1%

5-year Aug average: **389****Median Sold Price****\$660,000**

-2.2%

from Jul 2026:
\$674,900

-0.8%

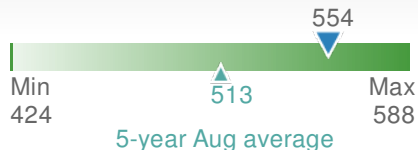
from Aug 2025:
\$665,000

YTD	2026	2025	+/-
	\$665,000	\$645,000	3.1%

5-year Aug average: **\$615,650****Summary**

In Chester County, PA, the median sold price for Detached properties for August was \$660,000, representing a decrease of 2.2% compared to last month and a decrease of 0.8% from Aug 2025. The average days on market for units sold in August was 20 days, 15% above the 5-year August average of 17 days. There was a 4.5% month over month increase in new contract activity with 324 New Pendings; an 8% MoM decrease in All Pendings (new contracts + contracts carried over from July) to 564; and a 5.9% decrease in supply to 554 active units.

This activity resulted in a Contract Ratio of 1.02 pendings per active listing, down from 1.04 in July and a decrease from 1.03 in August 2025. The Contract Ratio is 11% lower than the 5-year August average of 1.15. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings**554**

Jul 2026	Aug 2025
589	588

Avg DOM**20**

Jul 2026	Aug 2025	YTD
16	18	21

Avg Sold to OLP Ratio**100.5%**

Jul 2026	Aug 2025	YTD
102.8%	100.8%	101.8%

August 2026

Chester County, PA - Attached

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New Listings 195

 **-19.4%**  **17.5%**
 from Jul 2026: **242** from Aug 2025: **166**

YTD	2026	2025	+/-
	1,756	1,658	5.9%

5-year Aug average: **184****New Pending 184**

 **-10.7%**  **5.7%**
 from Jul 2026: **206** from Aug 2025: **174**

YTD	2026	2025	+/-
	1,429	1,438	-0.6%

5-year Aug average: **182****Closed Sales 179**

 **-2.2%**  **-6.8%**
 from Jul 2026: **183** from Aug 2025: **192**

YTD	2026	2025	+/-
	1,299	1,353	-4.0%

5-year Aug average: **199****Median Sold Price \$436,712**

 **-6.6%**  **1.6%**
 from Jul 2026: **\$467,500** from Aug 2025: **\$430,000**

YTD	2026	2025	+/-
	\$447,100	\$435,000	2.8%

5-year Aug average: **\$417,736****Summary**

In Chester County, PA, the median sold price for Attached properties for August was \$436,712, representing a decrease of 6.6% compared to last month and an increase of 1.6% from Aug 2025. The average days on market for units sold in August was 22 days, 17% above the 5-year August average of 19 days. There was a 10.7% month over month decrease in new contract activity with 184 New Pending; a 0.7% MoM increase in All Pending (new contracts + contracts carried over from July) to 300; and a 5.2% decrease in supply to 310 active units.

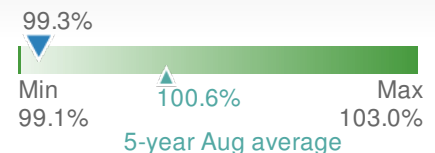
This activity resulted in a Contract Ratio of 0.97 pendings per active listing, up from 0.91 in July and a decrease from 1.35 in August 2025. The Contract Ratio is 46% lower than the 5-year August average of 1.80. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings 310

Jul 2026	Aug 2025
327	207

Avg DOM 22

Jul 2026	Aug 2025	YTD
23	24	25

Avg Sold to OLP Ratio 99.3%

Jul 2026	Aug 2025	YTD
99.4%	99.1%	99.5%

August 2026

Chester County, PA - Attached/Townhouse

Tri-County Suburban REALTORS
Email: ldavis@tcsr.realtor**New Listings 171**

 **-23.7%**  **16.3%**
 from Jul 2026: **224** from Aug 2025: **147**

YTD	2026	2025	+/-
	1,575	1,440	9.4%

5-year Aug average: **161****New Pendings 164**

 **-12.3%**  **9.3%**
 from Jul 2026: **187** from Aug 2025: **150**

YTD	2026	2025	+/-
	1,273	1,244	2.3%

5-year Aug average: **161****Closed Sales 164**

 **0.0%**  **0.0%**
 from Jul 2026: **164** from Aug 2025: **164**

YTD	2026	2025	+/-
	1,148	1,172	-2.0%

5-year Aug average: **173****Median Sold Price \$447,625**

 **-9.5%**  **-1.6%**
 from Jul 2026: **\$494,500** from Aug 2025: **\$455,000**

YTD	2026	2025	+/-
	\$462,400	\$460,000	0.5%

5-year Aug average: **\$437,325****Summary**

In Chester County, PA, the median sold price for Attached/Townhouse properties for August was \$447,625, representing a decrease of 9.5% compared to last month and a decrease of 1.6% from Aug 2025. The average days on market for units sold in August was 22 days, 13% above the 5-year August average of 19 days. There was a 12.3% month over month decrease in new contract activity with 164 New Pendings; a 1.1% MoM decrease in All Pendings (new contracts + contracts carried over from July) to 273; and a 5% decrease in supply to 285 active units.

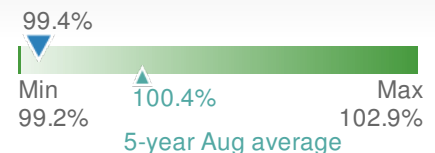
This activity resulted in a Contract Ratio of 0.96 pendings per active listing, up from 0.92 in July and a decrease from 1.36 in August 2025. The Contract Ratio is 47% lower than the 5-year August average of 1.81. A higher Contract Ratio signifies a relative increase in contract activity compared to supply, and indicates the market is moving in the seller's favor. A lower Contract Ratio signifies a relative decrease in contract activity compared to supply, and indicates the market is moving in the buyer's favor.

Active Listings 285

Jul 2026	Aug 2025
300	184

Avg DOM 22

Jul 2026	Aug 2025	YTD
23	25	25

Avg Sold to OLP Ratio 99.4%

Jul 2026	Aug 2025	YTD
99.4%	99.2%	99.7%